

B 5 (Official Form 5) (12/07)

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Name of Debtor VHGI Holdings, Inc.

Case No. _____

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x /s/ Steven Wallitt

Signature of Petitioner or Representative (State title)
Steven Wallitt 01/07/2014

Name of Petitioner Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity
Steven Wallitt
12 Abby Dr.
Lawrenceville, NJ 08648

x /s/ Robert D. McMahan

01/07/2014

Signature of Attorney Date
McMahan Law Firm

Name of Attorney Firm (If any)
PO Box 3105, Terre Haute, IN 47803

Address
(812) 235-2800

Telephone No.

x /s/ Lawrence Brockman

Signature of Petitioner or Representative (State title)
Lawrence Brockman 01/07/2014

Name of Petitioner Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity
Lawrence Brockman
9025 Wilshire Blvd, #307
Beverly Hills, CA 90211

x /s/ Robert D. McMahan

01/07/2014

Signature of Attorney Date
McMahan Law Firm

Name of Attorney Firm (If any)
PO Box 3105, Terre Haute, IN 47803

Address
(812) 235-2800

Telephone No.

x /s/ Laura Simon

Signature of Petitioner or Representative (State title)
Laura Simon 01/07/2014

Name of Petitioner Date Signed

Name & Mailing
Address of Individual
Signing in Representative
Capacity
Laura Simon
6631 NW 25th Ave.
Boca Raton, FL 33496

x /s/ Robert D. McMahan

01/07/2014

Signature of Attorney Date
McMahan Law Firm

Name of Attorney Firm (If any)
PO Box 3105, Terre Haute, IN 47803

Address
(812) 235-2800

Telephone No.

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Steven Wallitt, 12 Abby Dr., Lawrenceville, NJ 08648	Unsecured claim	100,000.00
Name and Address of Petitioner Lawrence Brockman, 9025 Wilshire Blvd #307, Beverly Hills, CA 90211	Nature of Claim Unsecured claim	Amount of Claim 77,500.00
Name and Address of Petitioner Laura Simon, 6631 NW 25th Ave., Boca Raton, FL 33496	Nature of Claim Unsecured claim	Amount of Claim 50,000.00
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims 252,500.00

1 continuation sheets attached

Name of Debtor: VHGI Holdings, Inc.

Case No.: _____

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

/s/ Ed Dupcak

Ed Dupcak

Date: 01/07/2014

Ed Dupcak

74 Tarragon Lane

Edgewater, MD 21037

/s/ Robert D. McMahan

Date: 01/07/2014

McMahan Law Firm

PO Box 3105, Terre Haute, IN 47802

Phone: (812) 238-9486

PETITIONING CREDITORS CONTINUED

Ed Dupcak, 74 Tarragon Lane, Edgewater, MD 21037

Unsecured Claim

25,000.00